

*This notice was electronically filed in ePUC*

Holly Anderson, Clerk  
Vermont Public Utility Commission  
112 State St.  
Montpelier, VT 05620-2701

May 22, 2025

***Re: Case No. 24-3335-INV, Efficiency Vermont 2025 First Quarter Notice***

Dear Ms. Anderson:

Pursuant to a *Stipulation* adopted by the Public Utility Commission (“Commission”) in the Commission’s November 29, 2017, Order in Case No. 17-3888-PET,<sup>1</sup> Efficiency Vermont submits the following notice for the first quarter 2025. Efficiency Vermont submits this quarterly notice in the triennial plan case in which the Commission approved the most recent triennial plan update (Case No. 24-3335-INV).

The aforementioned Order and *Stipulation* also require Efficiency Vermont to file the same quarterly notice in its quarterly report. As such, Efficiency Vermont filed its first quarter notice in its First Quarter Report on May 15, 2025, in Case No. 25A-0976.<sup>2</sup>

Filing the quarterly notice in both the quarterly report and the triennial plan case is duplicative. In the Commission’s April 4, 2025, Order in Case No. 22-2647, the Commission adopted a Hearing Officer recommendation, to open a proceeding that includes examination of whether there is duplication in reporting requirements.<sup>3</sup> Such a proceeding has yet to be opened. Prior to the proceeding, and with this notice, Efficiency Vermont brings attention to the duplication of the quarterly notice reporting requirement, for inclusion and consideration in the forthcoming proceeding that would address duplication of reporting requirements.

### **20% Budget Variance Forecast**

With respect to alterations to Efficiency Vermont’s Triennial Plan when Efficiency Vermont projects a year-end variance of annual spending in any of the five electric resource acquisition (RA) major market budgets and (or) two thermal energy and process fuels RA sector budgets that exceeds 20% of the budget for a given market or sector, Section 5(b) of the *Stipulation* requires

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<sup>1</sup> The Order, including the *Stipulation*, are available in the following location:  
<https://epuc.vermont.gov/?q=downloadfile/239350/124080>.

<sup>2</sup> See section 6 of the First Quarter Report.

<sup>3</sup> See pages 11 and 13 of the Order.

Efficiency Vermont to provide notice of such forecasts in the case in which the Commission approved the most recent Triennial Plan or Triennial Plan Update.<sup>4</sup>

Efficiency Vermont does not have any such 20% budget variance forecasts to report.

**Commence or Discontinue Discrete RA Program Activity<sup>5</sup>**

With respect to alterations to Efficiency Vermont’s Triennial Plan, when Efficiency Vermont makes a decision to commence or discontinue a discrete RA program activity, Section 5(b) of the Stipulation requires Efficiency Vermont to provide notice of such activity in the case in which the Commission approved the most recent Triennial Plan or Triennial Plan Update. Per this reporting requirement, Efficiency Vermont has the following to report (See Table 1).

Table 1. Decisions and/or actions to commence a discrete RA program activity

Measure/Initiative	Sector	Major market	Activity
<b>ENERGY STAR certified TVs</b>	Residential	<ul style="list-style-type: none"> <li>Efficient Products</li> </ul>	Efficiency Vermont added ENERGY STAR® certified TVs to the ENERGY STAR Retail Products Platform
<b>Window</b>	Business	<ul style="list-style-type: none"> <li>New Construction</li> </ul>	Efficiency Vermont will offer a prescriptive rebate for an energy efficient commercial window offer starting May 31.
<b>Dual Fuel Heat Pump Rooftop Unit</b>	Business	<ul style="list-style-type: none"> <li>Existing Facilities</li> </ul>	Launched a midstream prescriptive rebate program for Dual Fuel Heat Pump Rooftop Units (RTUs). Commercial and industrial customers who replace their gas-fired RTU will receive a rebate for purchasing an eligible product.
<b>Midstream rebate for ducted &amp; ductless heat pumps</b>	Business	<ul style="list-style-type: none"> <li>Existing Buildings</li> </ul>	Began funding the full midstream rebate for ducted & ductless heat pumps for WEC and VPPSA member utility commercial and industrial customers. For those customers, Efficiency Vermont began funding the utility portion of the rebates with TEPF funds, and claiming the fossil fuel savings.

<sup>4</sup> Efficiency Vermont’s most recent triennial plan update was its 2025 Update to the 2024-2026 Triennial Plan, Case No. 24-3335-INV, 2/4/2025.

<sup>5</sup> Pursuant to the Stipulation, Program Activities are defined as the provision of any incentive for the purchase of energy efficient technologies or market engagement mechanisms (i.e., upstream, prescriptive rebate processes, do-it-yourself, community engagement, etc.).

Efficiency Vermont represents that it does not anticipate any changes to its QPIs based on this notice. Please let me know if you have any questions.

Sincerely,

A handwritten signature in black ink that reads "Matthew Walker". The signature is written in a cursive style with a long horizontal flourish at the end.

Matthew Walker  
Project Manager, Regulatory Affairs