

VIA ePUC

August 11, 2023

Ms. Holly Anderson, Clerk
VERMONT PUBLIC UTILITY COMMISSION
Peoples United Bank Building, 4th Floor
112 State Street
Montpelier, VT 05620-2701

Re: Case No. 20-1951-PET – Green Mountain Power Corporation request for a non-substantial change determination, or in the alternative amend the CPG issued to the Lowell Mountain Kingdom Community Wind Project in Docket 7628
Request to Approve Form of Substitute Letter of Credit

Dear Ms. Anderson:

Through this letter, Green Mountain Power (“GMP”) requests that the Vermont Public Utility Commission (“Commission”) authorize the exchange of the existing letter of credit issued by KeyBank N.A. (“KeyBank”) – to satisfy Condition 13 of the Certificate of Public Good issued in Docket 7628 – for a substantively identical letter of credit to be issued by TD Bank, N.A. (“TD Bank”). A draft of the substitute letter of credit from TD Bank is attached for review and approval by the Commission.¹

The substitution of the letter of credit issuer results from GMP entering into a new credit facility with TD Bank pursuant to the Commission’s June 5, 2023 Order Consenting to Issuance of Unsecured Revolving Credit Facility in Case No. 23-1091-PET.

GMP respectfully requests Commission approval of the replacement letter of credit on an expedited basis in order to allow GMP to cancel the KeyBank letter of credit. Once the replacement letter of credit is approved by the Commission, TD Bank will promptly issue the original to the Commission. GMP will submit separate correspondence in this Case detailing the process to cancel the KeyBank letter of credit.

¹ The terms of the TD Bank letter of credit are substantively identical to the existing KeyBank letter of credit and its amendments, including the most recent amendment filed by GMP on April 13, 2023.

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If you have any questions, please do not hesitate to contact me.

Very truly yours,

SHEEHEY FURLONG & BEHM P.C.

/s/ Debra L. Bouffard

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DLB/djb